



Anaplan Training

With Polestar

Anaplan Training Competency

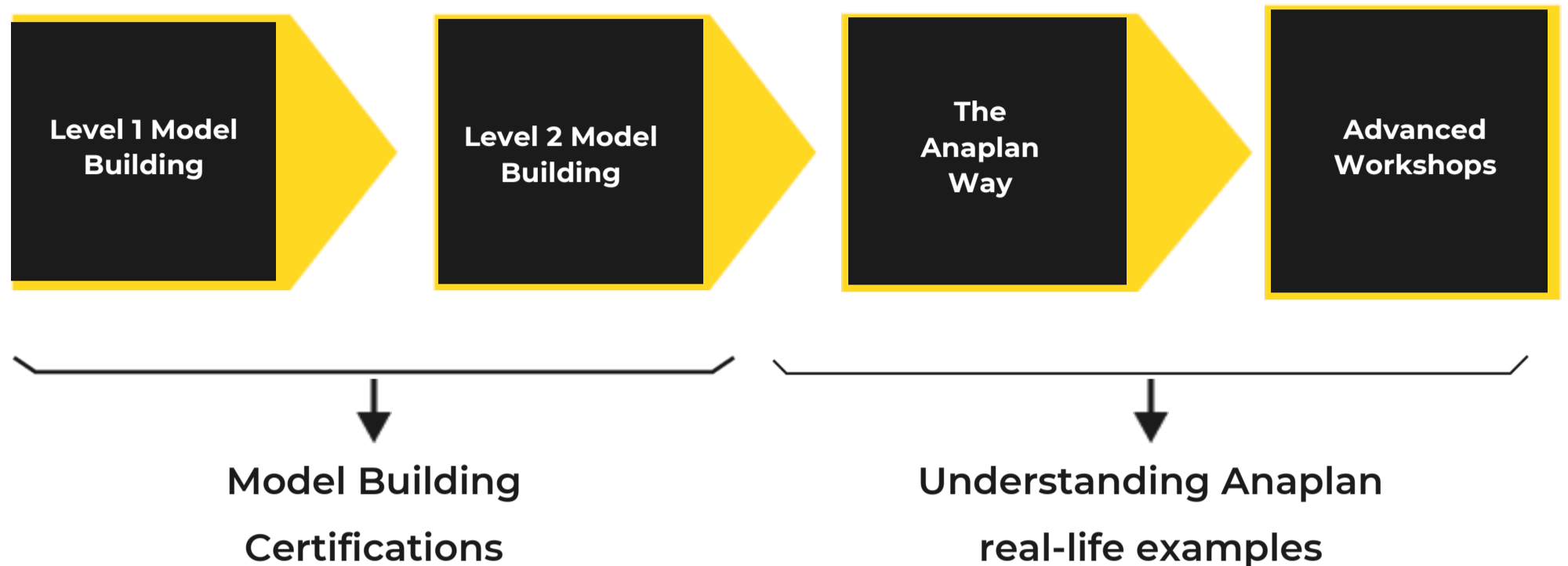
As official Anaplan partners across multiple geographies, Polestar offers a variety of training options to train your planners about how to get the best of Anaplan.

We can help kick-start your Anaplan adoption and expertise starting with Level -1 and Level -2 model building certifications, The Anaplan Way certification, and Advanced workshops as per your requirements.

Our goal is to help you get familiar with Anaplan and all its features.



Training Timeline



- For Anaplan users, comprehensive training modules smoothen their journey within the Anaplan environment. The ideal starting point is the **Level 1** and **Level 2** Model Building training, which provides users with a foundational idea of the software’s capabilities. The next area comprises **on-demand courses** that focus on the hands-on approach to Anaplan, and finally **Advanced Workshops** to give a working understanding into advanced functionality, dashboard design, and UX features.
- Given that the Connected Planning industry is still relatively young, even experienced professionals in enterprise software may not discern precisely how Anaplan fits into their planning.

Level 1

Duration: Four Days

The Level 1 Model Building training program not only imparts the necessary knowledge and skills for model building but also includes practical, hands-on activities that guide you through the process of constructing an Anaplan model.

On successful completion of Level 1, you will be able to:

- Recognize the components of DISCO (Data, Input, System, Calculation, and Output) within a model schema.
- Create a model in Anaplan comprising modules, lists, line items, and hierarchies.
- Import data into a model.
- Formulate and implement functions to calculate data and reference modules.
- Develop User Experience pages encompassing grids and charts.
- Define model access levels according to specific roles.

Level 2

Duration: Four Days

The Level 2 Model Building training is structured into three sprints, mirroring the approach of an actual Anaplan implementation project. Each sprint will center on addressing the requirements of end-users, aligning with the project's user stories.

On successful completion of Level 2, you will be able to:

- Create a Data Hub model
- Transfer data from one model to another, encompassing import and export procedures
- Develop security solutions to regulate end user access
- Explore Application Lifecycle Management (ALM) and Line Item Subsets
- Determine appropriate scenarios for using numbered lists
- Implement optimal practice recommendations and insights.

The Anaplan Way

Duration: Two Days

We strongly recommend this course to all customers engaged in model building and consider it essential for both Anaplan and Partner Consultants.

The training imparts the directions that govern implementations and addresses strategies for avoiding common challenges and achieve the following:

- Employ an established methodology to achieve a prosperous Anaplan implementation.
- Utilize recommended tools to facilitate a smooth project progression leading to a successful deployment.
- The fundamental pillars for accomplishing a fruitful Anaplan implementation.
- Gain a comprehensive comprehension of the crucial stages involved in the implementation process.
- Effectively address and mitigate risks to ensure a successful rollout.
- Implement best practice hints and tips to enhance the implementation process.

Advanced Workshops

Duration: Half Day

Each Anaplan model is unique and presents distinct challenges concerning the in-house competencies. We provide regular half-day workshops, ensuring you have frequent opportunities to participate and address the specific topics relevant to your requirements.

 <p>Lists and formulas</p> <ul style="list-style-type: none"> • Fundamental of lists • Establishing and revising lists through imports • Modifying names, parents, codes • Implementing advanced formulas • Comprehending list access based on roles • An overview of selective access 	 <p>Security and Housekeeping</p> <ul style="list-style-type: none"> • Add/remove users and assign roles • Access rights for models and workspaces • Exerting control over data access through role permissions. • Implementing selective access • Automating user access • Maintaining content of models.
 <p>Size and performance</p> <ul style="list-style-type: none"> • Sparsity elimination • Establishing a proficiently calculated model • Utilizing summaries effectively • Crafting efficient formulas • Practicing avoidance of common pitfalls 	 <p>ALM & Data Integration</p> <ul style="list-style-type: none"> • Establishment and Analysis of Data Hub • Integration of Transactional Data • Benefits of ALM • Synchronization of Anaplan Models with ALM • Identifying the optimal approach for your Anaplan models.
 <p>Sort, filter and use timescales</p> <ul style="list-style-type: none"> • Develop dynamic filters that rely on hierarchy • Employing system time modules • Managing time ranges effectively • Utilizing version system modules • Applying sorting techniques to create more organized displays 	 <p>Charts and working with dashboards</p> <ul style="list-style-type: none"> • Formulating and designating dashboards. • Incorporating saved views • Integrating charts and graphs • Comprehending personalized dashboards.

POLESTAR X Anaplan

As Solution Advisory and Delivery Partners with Anaplan, we have the expertise to build intuitive models that cater to your specific business needs. We, at Polestar, believe in customizability and easy deployment. You can find some of our solutions published on the [Partner Showcase](#), our [service expertise](#) and our [case studies](#).

Our Anaplan experts



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