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Trends



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Growing



# Anaplan Audit

## With Polestar

# Polestar's Anaplan Competency



An official Anaplan partner across multiple geographies, Polestar's Anaplan expertise is widely acclaimed as one of the best in industry.

Our Anaplan expertise expands across a wide range of use cases across all functions of Sales, HR, Finance, Supply Chain, and IT. Whether you prefer model blueprinting, architecting and model building in Anaplan, user trainings, audit of existing Anaplan setup, or even setting up a planning COE, we fit the bill.



# Our Audit workflow

A team of specialists (including an Anaplan Architect, Model Builder, Functional SME) would be involved in assessing the existing Anaplan setup. Post the assessment, an audit report is submitted.



The assessment is typically a 2-week\* exercise

\*This is a tentative timeline

## Client Dependency & Deliverables

### Inputs/Resources needed from Client

- **Team Involvement from client:** Planner(s)/anyone who understands all the models
- **Inputs needed:** Walkthrough of existing Anaplan setup, their different models created, and goal/vision with Anaplan. If there are any more areas to touch upon the same could be done within that session.

**Time:** 1 session of 4 hours or 2 sessions of 2 hours at the start of the exercise

### Audit Report content

- Our findings (**deviation from best practices**)
- Our recommendations regarding
  - **Performance optimization**
  - **Model size optimization**
- **Process and Action Gaps/** Functional consulting on new use cases
- **Architecture** (Review and recommendations)

## Audit Timeline\*

### Week 1

- Understanding of as is landscape and existing models
- Check for Performance Optimization
- Check for Model Size Optimization

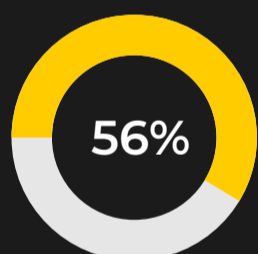
### Week 2

- Functional consulting on new use cases
- Architecture (Review and recommendations)
- Documentation (Audit Report)

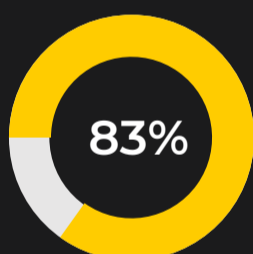
\*This is a tentative timeline

## Proven Success Stories

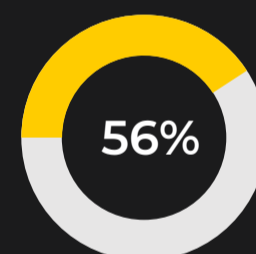
### Global FinTech Player Accelerated Anaplan Performance and Space Optimization



Reduction in overall model size



Improvement in real-time collaboration efficiency



decrease in the average planning process time

### Project Timeline

- Optimized the Anaplan space in within 6 weeks
- It comprised of 2-week discovery followed by 4 weeks of optimization and training for best practices

Check out the detailed case study [here](#).



# Sample reports of our Audit exercise



# POLESTAR X Anaplan

As Solution Advisory and Delivery Partners with Anaplan, we have the expertise to build intuitive models that cater to your specific business needs. We, at Polestar, believe in customizability and easy deployment. You can find some of our solutions published on the [Partner Showcase](#), our [service expertise](#) and our [case studies](#).

## Our Anaplan experts



**Ankit Singh**  
Senior Manager,  
Anaplan Architect 



**Ankit Goyal**  
Vice President,  
EPM Head 