# Integrated FP&A with Anaplan

Every business plans, but not every business excels in its plans. What separates excelling businesses from sustaining ones is the ability to create comprehensive plans adaptable to change.
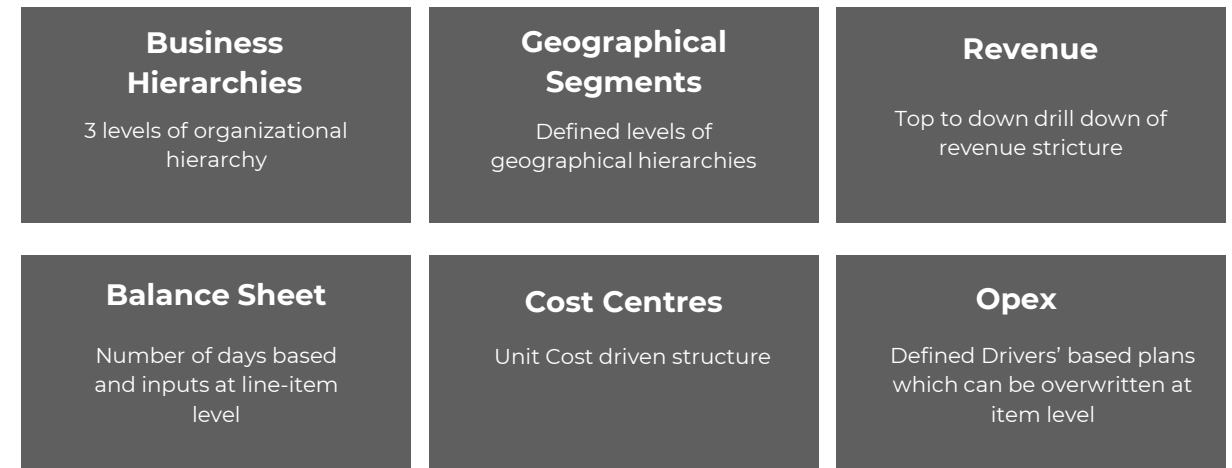
## At the heart of finance:
## What organizations need

Utilizing "black box" or two-dimensional techniques for constructing models, conducting analysis, and generating financial reports leads to impromptu analysis and insufficient insights.

What is required is an all-encompassing solution capable of amalgamating data from various sources, facilitating the creation of connected and reconcilable financial statements.
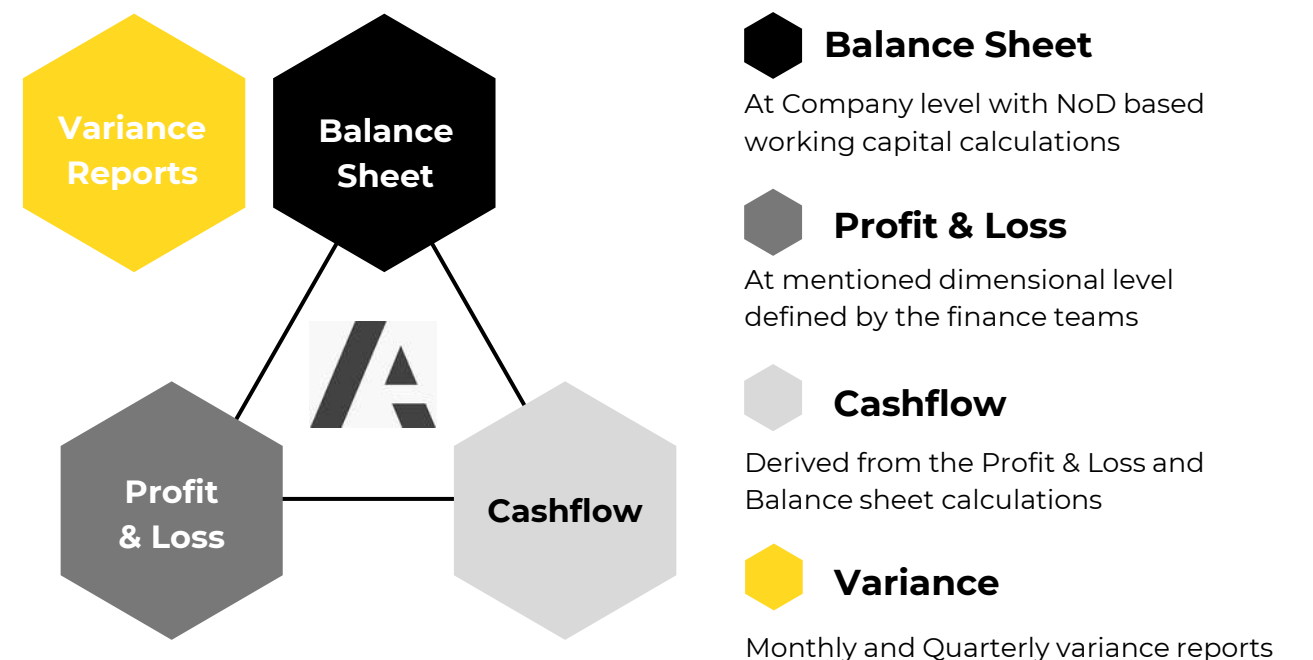
**Balance Sheet**

**Profit & Loss**

**Cashflow**

## Solution Key Features

| | | |
|---|---|---|
| 🔍 | **Ignition Kit** | To move beyond inflexible traditional methods and cut through data complexity |
| 💡 | **Rapid Deployment** | Instead of waiting months altogether get a fully functioning deployment **in just 3 weeks***|
| 👥 | **Templatized constructs** | To eliminate the paradox of choice and start working with well tested solutions |
| 📊 | **Industry Agnostic Configurable** | Instead of being agnostic we have industry-specific and configurable structures |
| 🌐 | **Multiple versions** | Get Actual, Budgeted, and Forecasted statements ( monthly/quarterly) |

## Defining the building blocks

| Business Hierarchies | Geographical Segments | Revenue |
|---|---|---|
| 3 levels of organizational hierarchy | Defined levels of geographical hierarchies | Top to down drill down of revenue stricture |

| Balance Sheet | Cost Centres | Opex |
|---|---|---|
| Number of days based and inputs at line-item level | Unit Cost driven structure | Defined Drivers' based plans which can be overwritten at item level |

## Output (Dashboard)

**Variance Reports**

**Balance Sheet**

**Profit & Loss**

**Cashflow**

**Balance Sheet**
At Company level with NoD based working capital calculations

**Profit & Loss**
At mentioned dimensional level defined by the finance teams

**Cashflow**
Derived from the Profit & Loss and Balance sheet calculations

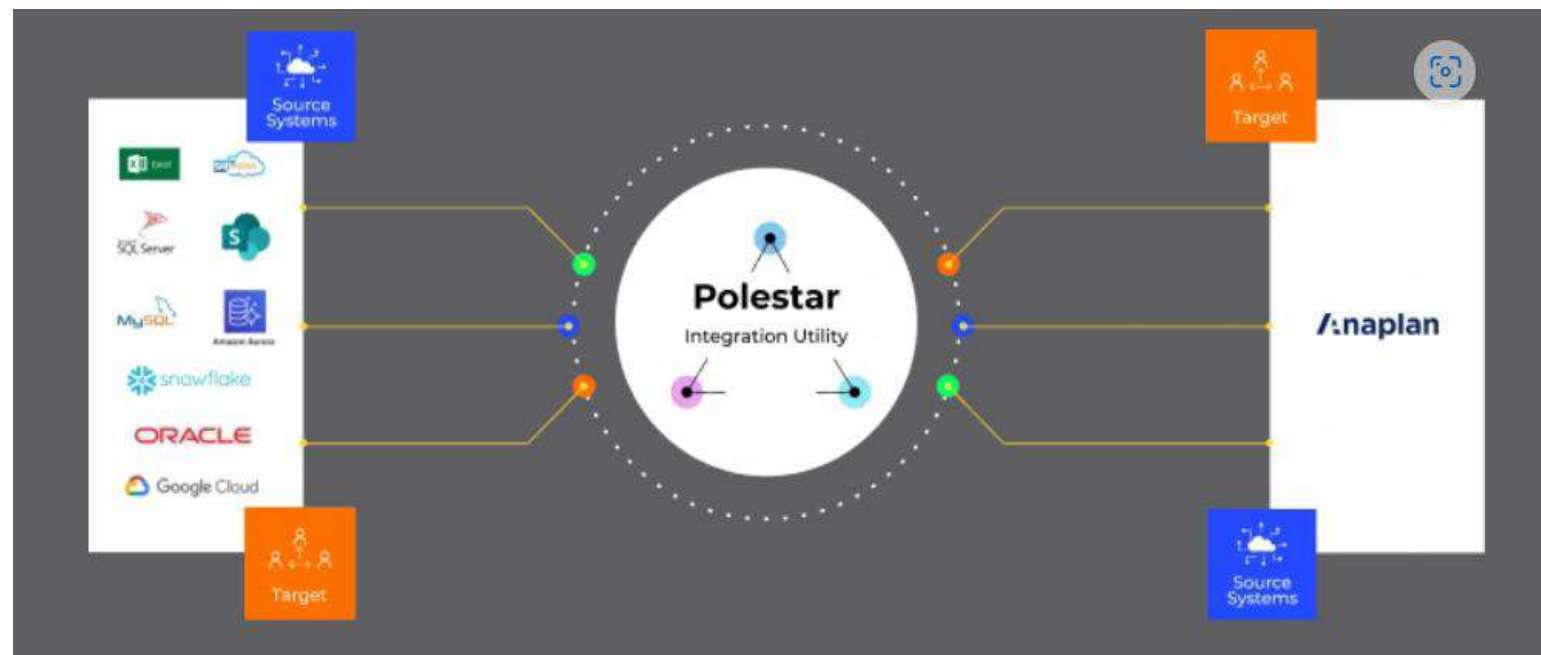**Variance**

Monthly and Quarterly variance reports

*Subject to the readiness of systems, availability of inputs and requirements from users

**POLESTAR**

# Integrated FP&A with Anaplan

Blending data from sources across the enterprise, including people, and systems from different lines of business and internal functions is the start. But is it truly integrated?

## How to make it truly integrated?



Bringing data from multiple sources should be seamless, effective, and intuitive. While various methods such as APIs, Anaplan connectors, ETL connectors, etc., exist, our wormhole combines the finest aspects of each.

### KEY IDEATORS

**Ankit Rana**
Senior Vice President
CTO
**LinkedIn**

**Ankit Goyal**
Vice President
EPM Head
**LinedIn**

## Benefits of wormhole over other Anaplan connecters

Through a straightforward 6-step integration process, our smart and nimble connector effortlessly accesses data from over 90 + diverse sources including (yet not limited to) S4/Hana, Oracle, Excel, SQL Server, Azure Data Lake, AWS Redshift, Sage, Xero, FinOne, Snowflake, and Quickbooks and many more

**01** > **SaaS-based** low maintenance data integration connector

**Bi-directional flow** from source/ target systems to Anaplan < **02**

**03** > **Intuitive UI** designed for non-technical and business users

**Proper Logging and Auditing** with Notifications on Mail < **04**

**05** > **Enterprise-grade security** even during data transit

Want to know more about our integrated FP&A capabilities, reach out to us at **www.polestarllp.com**

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